## YOUR PERSONAL INFORMATION - GENERAL DATA PROTECTION REGULATION (GDPR)

#### Who I am and how to contact me:

Sarah Woodhouse Therapy\*
Sarah Woodhouse
07715213392
sarah@sarahwoodhousetherapy.co.uk
Picken House, 22 Gardeners Walk, Elmswell, Bury St Edmunds, IP30 9ET

Data Controller Contact Details: Sarah Woodhouse

## The Purpose of processing Client Data

In order to give professional treatments, I will need to gather and retain potentially sensitive information about your health. I will only use this information for informing the treatments I offer, and associated recommendations concerning aspects of health and wellbeing which I will offer to you. I take basic contact details and information via my website to allow me to contact you and handle bookings.

## Lawful Basis for holding and using Client Information

As a member of the Federation of Holistic Therapists (FHT) and the Association of Reflexologists (AoR), and as a registered practitioner with the Complementary and Natural Healthcare Council (CNHC), I abide by Code of Practice and Ethics for these organisations. The lawful basis under which I hold and use your information is my legitimate interests i.e.my requirement to retain the information in order to provide you with the best possible treatment options and advice, and to provide you with training and follow up documentation.

As I hold special category data (i.e., health related information), the **Additional Condition** under which I hold and use this information is for me to fulfil my role as a health care practitioner bound under the FHT, AoR and CNHC Confidentiality as defined in their Code of Practice and Ethics.

#### What information I hold and what I do with it

In order to give professional treatments, I will need to ask for and keep information about your health. I will only use this for informing the treatments I offer, and any advice I give as a result of your treatment. The information held is:

- Your contact details
- Medical history and other health-related information (which I will take from you at first consultation)
- Treatment details and related notes (which I will take each consultation / treatment)

In the case of training I will need to ask for and keep your contact details as a record of CPD and training. I will only use this for contact purposes, informing you of the training I offer, and providing you with additional advice and guidance post training. The information to be held is:

- Your contact details
- Relevant training / business background information that you provide me with

I will not share your information with anyone else, (other than as required for legal process), except for (and in relation treatments specifically) the following circumstances:

- a. If you have booked your appointment with me at Neal's Yard Remedies in Bury St Edmunds I share your contact details with the Neal's Yard Remedies electronic booking system. The booking system is NOT used for marketing purposes, only to contact you about your appointment.
- b. If I do need to share your information for any other reason then I will explain why it is necessary and will get your explicit consent before sharing that information.

# **How Long I Retain Your Information for**

I will keep your information for the following periods:

- a. claims occurring insurance: for which I am required to keep my records for 7 years after the last treatment
- b. law regarding children's records: for which I am required to keep my records until the child is 25, or if 17 when treated then until they are 26.
- c. registration with The Complementary and Natural Health Care Council: for which I am required to retain information for 8 years after the last treatment.

I will not transfer your data outside the EU without your consent, although you need to be aware that I do use third party services as part of my business operations, these are:

• Electronic Payments: I use SumUp which holds all of its Merchant Data in the European Union. Full details of its privacy policy can be found here: <a href="https://help.sumup.com/hc/en-qb/articles/360004703114-GDPR-SumUp-and-Your-Data">https://help.sumup.com/hc/en-qb/articles/360004703114-GDPR-SumUp-and-Your-Data</a>

- Website: My website is provided through PhD Interactive and their WebHealer solution. They do not hold any personal data on my
  behalf, and while any emails received via my website are done so via the WebHealer mail system for privacy reasons they are not
  accessible to staff at WebHealer and are not stored on any of their systems. The full privacy statement from PhD Interactive can be
  found here: <a href="http://www.phdinteractive.co.uk/privacy/">http://www.phdinteractive.co.uk/privacy/</a>
- Newsletter: If I send you a newsletter this is done via MailChimp. Their GDPR policy can be found here: https://mailchimp.com/gdpr/

## **Protecting Your Personal Data**

I am committed to ensuring that your personal data is secure. In order to prevent unauthorised access or disclosure, I have put in place appropriate technical, physical and managerial procedures to safeguard and secure the information I collect from you. I will contact you using the contact preferences you give me in your first contact with me, and during our consultations, in relation to:

- Appointment times / Course times
- Complementary Therapy and / or natural health information or information related to your health or additional information relating to your training
- News, special offers and promotions (you may unsubscribe from this at any-time)

## **Your Rights**

GDPR gives you the following rights:

- The right to be informed: To know how your information will be held and used (this notice).
- The right of access: To see your therapist's records of your personal information, so you know what is held about you and can verify it.
- The right to rectification: To tell your therapist to make changes to your personal information if it is incorrect or incomplete.
- The right to erasure (also called "the right to be forgotten"): For you to request your therapist to erase any information they hold about you
- The right to restrict processing of personal data: You have the right to request limits on how your therapist uses your personal information
- The right to data portability: under certain circumstances you can request a copy of personal information held electronically so you can reuse it in other systems.
- The right to object: To be able to tell your therapist you don't want them to use certain parts of your information, or only to use it for certain purposes.
- Rights in relation to automated decision-making and profiling.
- The right to lodge a complaint with the Information Commissioner's Office: To be able to complain to the ICO if you feel your details are not correct, if they are not being used in a way that you have given permission for, or if they are being stored when they don't have to be.

Full details of your rights can be found at <a href="https://ico.org.uk/for-organisations/guide-to-the-general-data-protection-regulation-gdpr/individual-rights/">https://ico.org.uk/for-organisations/guide-to-the-general-data-protection-regulation-gdpr/individual-rights/</a>. If you wish to exercise any of these rights, please use the contact details for Sarah Woodhouse Therapy given above. If you are dissatisfied with the response you can complain to the <a href="Information Commissioner's Office">Information Commissioner's Office</a> and their contact details can be found at: <a href="https://www.ico.org.uk">www.ico.org.uk</a>.

## **Therapists Rights**

Please note:

- If you don't agree to me keeping records of information about you and your treatments, or if you don't allow me to use the information in the way I need to for treatments, I may not be able to treat you.
- I have to keep your records of treatment for a certain period as described above, which may mean even if
  you ask me to erase any details about you, I might have to keep these details until after that period has
  passed.
- I can move your records between computers and IT systems, as long as your details are protected from being seen by others without your permission.

### **DECLARATION**

I have seen this document and understand that you will hold and use my personal information as outlined above, using it in order to provide me with the best possible treatment options, the best possible training, and advice in line with the statements above. I have received a copy of this document.

Name:	Date:
Signature:	

Note: for children under 16 a parental or guardian signature is required.